Municipal Solid Waste to Biofuels 2011 Summit

Biomass Feedstock from MSW Backbone for the Biorefining Industry

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Adding Municipal Solid Waste To Your Feedstock Portfolio Chicago, IL February 10-11









Garbage In Energy Out

Presentation Objectives

Present Game Changing Technology for;

- Sustainable Biomass Feedstock
- Accomplish Single Stream Recycling
- Impact Waste Management Industry
- Benefit the Environment
- Provide Industrial Growth & Jobs
- Benefit both Rural & Urban Communities





Biorefining Industry

- Industrial & Municipal Combined Heat and Power (CHP)
- Fuels and Chemicals

The future of the Biorefining Industry depends on establishing a sustainable and predictable supply of affordable biomass feedstock.





Biomass Feedstock Sources

Dedicated Agricultural Crops

Forest Resources

MSW Resources





DOE Goals for Biomass By 2030

- Replace 30% of Imported Oil
- Establish a 1 Billion Ton/yr Biomass Supply
- Produce 5% of Electric Power Demand
- Provide 20% of Transportation Fuels
- Produce 25% of Chemicals



Why Biomass from MSW ?

- Exploits Existing, Mature Infrastructure
- Available for Immediate Deployment
- Contains all Essential Qualities for a Biomass Feedstock
- Provides Game Changing Options for a Sustainable Waste Management Industry
- Reduces Waste Management Costs
- Provides Substantial Environmental Benefits



Today's MSW Challenges

- Landfill Limitations
 - Tipping fees: Soaring Costs
 - Closing landfills
 - Mega-landfills
 - Transportation costs
 - Environmental Impacts



Chicago has seven years worth of landfill space available. Illinois EPA, 21st Annual Landfill Capacity Report





MSW-The Biomass "Backbone"

- Widely Distributed Availability
- Available 24/7, 365 at Predictable Pricing
- Mature Infrastructure for Collection & Distribution
- Suitable Feedstock for Most Conversion Technologies
- Can Supply Biorefineries in Urban & Rural Locations
- No Food vs Fuel or Indirect Land Use Change Issues





CleanTech Biofuels' Vision

- Provide a Sustainable Biomass Feedstock Infrastructure
- Stimulate Development of All Biomass Feedstocks
- Provide Predictable Costs for Biorefinery Profitability
- Reduce Dependency on Petroleum
- Stimulate Development of Renewable Power, Fuels and Chemicals from Biomass
- Accelerate the Growth of Jobs in the Biorefining Industry
- Maximize Recycling
- Generate Significant Environmental Benefits
- Extend Landfill Life





Today: Consumption vs. Resources



Energy Demand Consumption Waste

Commodity Prices

Municipal Budgets Land Availability Natural Resources







Today's Challenges

- Energy Crisis
 - Increasing demand
 - Increasing costs
 - Increasing regulation
 - Increasing Carbon emissions
 - Alternative energy mandate
 - Need for biomass feedstock



Electrical demand is projected to increase 26 percent by 2030. U.S. Government Energy Information Administration, 2009





Tomorrow: Sustainability



MSW Volume and Implications

Estimated MSW Volume

- 260 to 500 million tons annually
- 50+% cellulosic

Assume 100 gal liquid fuel/ton

- MSW could produce 13 25 billion gal/yr
- ~ 20% of imports from OPEC









Typical MSW Composition

Ferrous Metals 5.6% **Non-Ferrous Metals** 2.0% 11.8% **Plastics** 5.2% Glass 10.6% Misc. Inorganics Biomass Bone Dry 48.6% 16.2% Water 100.0% Total







Energy & Environmental Benefits

Qty of MSW = 260 Million Tons/yr

Biomass Feedstock (10% Water) Crude Oil Equivalent Equivalent Diesel Fuel Ethanol Equivalent Electricity Equivalent Electricity Equivalent 140,400,000 Ton/yr 322,436,000 bbl/yr 14,490 Billion gal/yr 24,500 Billion gal/yr 164,300,000 MW/yr 19,600 MW/hr





Energy & Environmental Benefits

MSW=1 Million Tons/Day		Energy	Avoided GHG
	<u>Tons/Day</u>	MMBtu/yr	MTCE/yr
Ferrous Metals	56,000	291,200,000	7,134,400
Non-Ferrous Metals	20,000	1,076,400,000	19,240,000
Plastics	118,000	1,626,040,000	12,885,600
Glass	52,000	36,504,000	1,081,600
Misc. Inorganics	106,000	0	0
Biomass Bone Dry	486,000	1,870,128,000	
Water	162,000		
Total	1,000,000	4,900,272,000	40,341,600

cleantech.



CleanTech Innovative Solution

Garbage In



Processing



Biomass Out





Recyclables Out









From this







deantech. To this ... in three easy steps!







MSW is delivered to a tipping floor and over-sized items are removed.







MSW is processed with steam in a cylindrical vessel that separates garbage into its component parts.







Biomass feedstock is stored for transport to biorefineries, CHP and power companies.



Coff's Harbor Commercial Facility, Australia



Coff's Harbor Commercial Facility, Australia





Capital Costs:

\$25 to 30 million for a1,000 ton/day Facility



Production costs ~ \$25/ton







Economics depend largely on tipping fee:

- Tipping fees range from \$24/ton to \$100/ton
- National average tipping fee is ~ \$34/ton
- CleanTech biomass production costs: ~ \$25/ton

With no government subsidies!





Costs of Other Feedstocks

Wood chips: \$40+/ton

Agricultural crops: \$65+/ton

Corn: > \$200/ton









Commercial Strategy

- Develop Multiple Revenue Streams:
 - Tipping fees
 - Biomass Sales
 - Electricity/Steam Sales
 - Project Development/Licensing Fees
 - Development Rights
 - Equipment Sales
- Develop Biomass Plants via Public-Private Partnerships
- Develop Integrated Business w/Fuels or Chemicals Technology
- Promote Future Global Expansion







Summary

- Game-changing, patented proprietary technology
- Sustainable Backbone for Biorefining Industry
 - Economic Biomass Feedstock Supplies
 - Significant Environmental Benefits
 - Stimulates Growth of Biorefining Industries
- Reduces Dependency on Foreign Oil
- Maximizes Recycling
- Job and Industry Growth for Rural & Urban Areas







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