



# GLOBAL LEAF

## ENERGY CORP.

Producing and Delivering Renewable Energy  
Design by Nature

# Never ever give up!





# Global Leaf Energy

**USA, Canada and  
Guyana, South America Multi Bio-feedstocks Project**  
Phase # 1 - Bio-feedstock Plantation



# Our Vision For Global Leaf Energy (GLE) Guyana, South America



## Our Goal:

Become the Leading Supplier and Exporter of Agro-Energy Bio-Feedstock in Guyana, South America



## Our Objective:

Establishment of a Multi Bio-Feedstocks Plantation in the Country of Guyana to supply Seed Oil Seeds for the production of Biofuels (JetA-1 Fuel) and Bio-byproducts.



## How:

Through this endeavor GLE has leveraged superior technologies and expert institutional knowledge to assist in solving the growing demand for Biofuels Feedstock without compromising food security.

- ✓ We are in the process of developing and operating an integrated crop system, providing stable, high grade Bio-Feedstock Components.
- ✓ We have cultivated relationships with key government agencies to ensure all regulations have been complied with.
- ✓ We have identified and secured a **Letter of Intent (LOI)** for an Offtake Agreement from a buyer and large producer of Biofuels at rates advantageous to both parties.
- ✓ We act at all times with integrity, credibility & trustworthiness.

# GLE MARKET OPPORTUNITY



- **Significant Opportunities** exist for maximization of profits in an environment suited to the agricultural crops being considered. The operating cost base is conducive to a plantation style economy and the investment climate in Guyana is favorable, with the government actively providing opportunities for agro-industrial investment.
- **Competitive Advantages In Producing Bio-feedstock In Guyana Include:**
  - **Favorable Agricultural Conditions** - abundant water supply, ideal soil quality, year-round growing seasons
  - **Strategic Internal Location** - in easy range of the Atlantic Ocean, airport, and bordering navigable rivers
  - **Strategic Country Location** - close to markets in the U.S., Europe and the Caribbean, with direct access to North and South Africa and the Middle East
  - **Attractive Labor Force** - Young, English-speaking population and established Legal System



© Guyana Lands and Surveys Commission  
Georgetown, Guyana, 2005.







# Guyana - New Deep Water Port Site





# Government Pilot Project - Planted in 2007





# Three Main Feedstock Crops



# WHERE WE ARE TODAY



TO DATE, SIGNIFICANT ENERGY HAS BEEN EXERTED IN BRINGING THIS PROJECT TO FRUITION:

- **GLOBAL LEAF ENERGY GUYANA, INC.** is incorporated in Guyana and has filed all required tax and other documents to do business in Guyana.
- **GOVERNMENT APPROVAL** of Phase 1, 78,000 hectares of land to be leased.
- **MOU** in place.
- **CONDUCTED** a feasibility assessment of the Project.
- **CONDUCTING** a feasibility assessment for the Deep Water Port.
- **GUYANA PROJECT MANAGEMENT TEAM** hired and continuing to hire our Support Team

**Guyana Government Concessions** and enticements include consideration and offers of NO taxes for 5 years, no export/import duties, no taxes on equipment imports, and much more.



# Guyana Land Acquisition Stages

Acquisition Stage	Acquisition Month	Hectare (000)
Stage 1	May 2015	10.0
Stage 2	July 2016	10.0
Stage 3	Dec 2016	10.0
Stage 4	May 2017	20.0
Stage 5	Dec 2017	28.0

# BUSINESS INCENTIVES



## Summary of Investment Incentives Available to Global Leaf Energy as a Domestic and Foreign Investor

- Exemption from Customs Duty on all plant machinery and equipment
- Exemption from Customs Duty on raw materials and packaging materials used in the production of goods by manufacturers
- Exemption from Customs Duty and zero rate of Value-Added-Tax on raw materials and packaging for manufacturers who export 50 percent or more of their products
- Unlimited carryover of losses from previous years
- Accelerated depreciation on plant and machinery for approval activities
- Full and unrestricted repatriation of capital, profits and dividends
- Benefits of double taxation treaties with the UK , Canada, Kuwait and Caricom countries
- Exemption from Customs Duty and zero rate of Value-Added-Tax on items approved under an Investment Agreement between the Government and the Business
- Exemption from Excise Tax on items approved under an Investment Agreement between the Government and the Business
- Zero rate of Value-Added-Tax on exports
- Other incentives with the Government are still in negotiations.

## Other Key Benefits

- English Speaking Labor Force
- Administrative & Regulatory Ease for Plantation Development
- Availability of Land and Potential to grow beyond initial investment
- Government Support and Partnership

### **In Guyana we will be able to offer better pricing because of:**

- Low labor costs
- No taxation for 5 years
- Low shipping cost to Buyer because Guyana is on the Atlantic
- Abundant agriculture knowledge base within the country of Guyana because of 100s of years of sugar production and years of rice production
- Open for long term partnership in all areas of plantation development



# BUYER COMMITMENT



## Global Leaf Energy Has Secured The Commitment of a Buyer That Has Issued a Letter of Intent (LOI) for a Long Term Offtake Agreement

- **GLE** has secured the commitment of a buyer. With the commitment to excellence and extensive global experience, the Buyer is a fully integrated oil and gas group that has accumulated a decade of operations, investments and partnerships in the oil and gas sectors, as well as in commodities.
- **The Buyer** is in the advanced progress stage of building the first of two (2) biofuel refineries to produce several biofuel products (Jet A-1 Fuel) and biomass. The first refinery is scheduled to begin production in the last quarter of 2017 and it will have a feedstock crushing capacity of 2.5 MTY. The buyer has issued to Global Leaf Energy a **Letter of Intent (LOI)** for a long term Offtake Agreement to supply the full amount of feedstock (2.5 MTY) for the first refinery. The Offtake Agreement will be for 10 years with renewable options of 5 years. The bio-feedstock requested by the buyer is for Jatropha Seeds and Canola Seeds aka Rapeseed. Also, GLE will produce Castro Seed Oil Seeds, Peanuts and other Feedstocks.

# Contact Information



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