



DRIVING THE BIOECONOMY

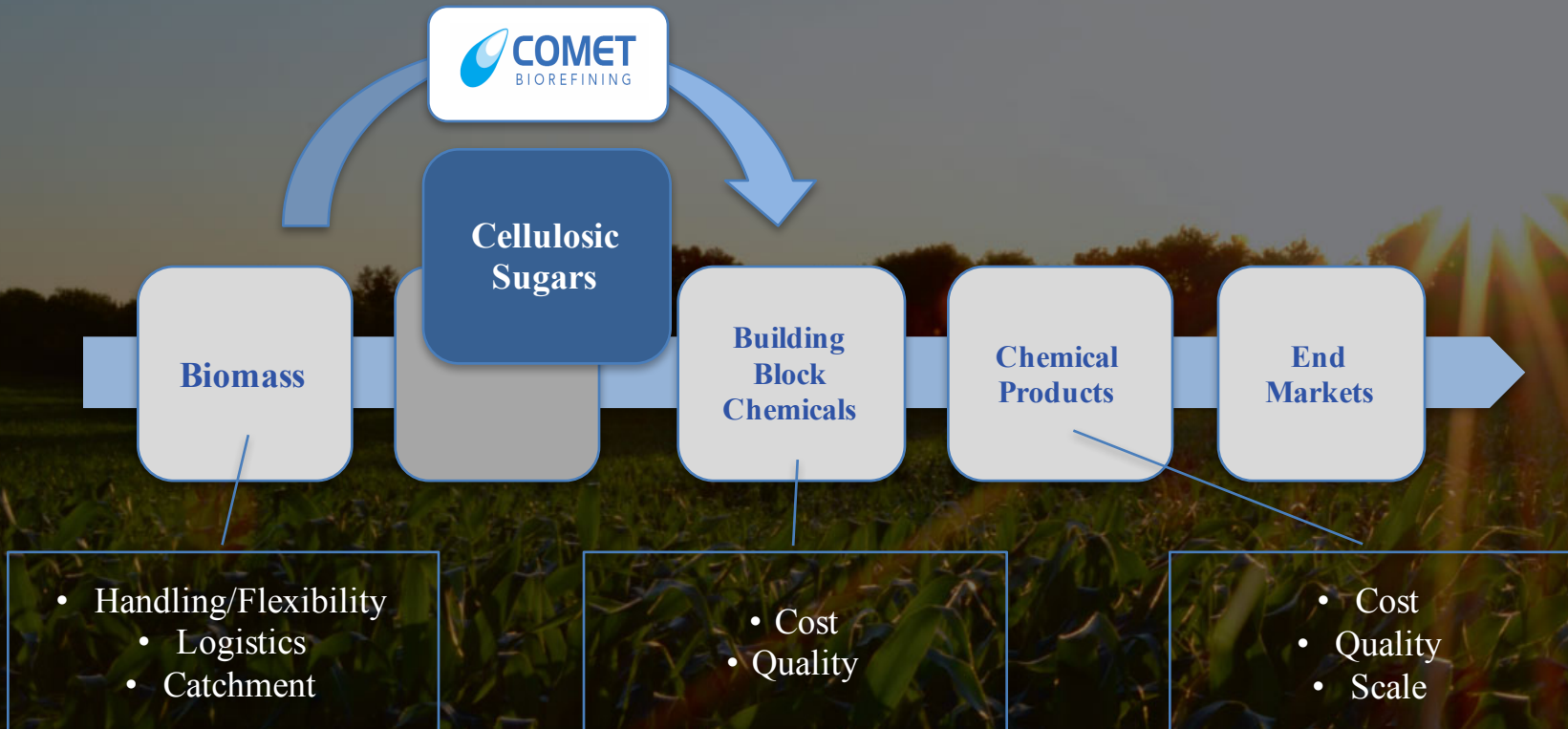
Comet Biorefining, Inc.

ABFC June, 2016

PRODUCER OF COST COMPETITIVE, HIGH PURITY
DEXTROSE AND CO-PRODUCTS FROM NON-FOOD
BIOMASS.

TARGETS BOTH EXISTING AND DEVELOPING MARKETS TO
ENABLE THE FUTURE OF BIO-CHEMICAL PRODUCTION.

COMET TECHNOLOGY ADDRESSES CHALLENGES

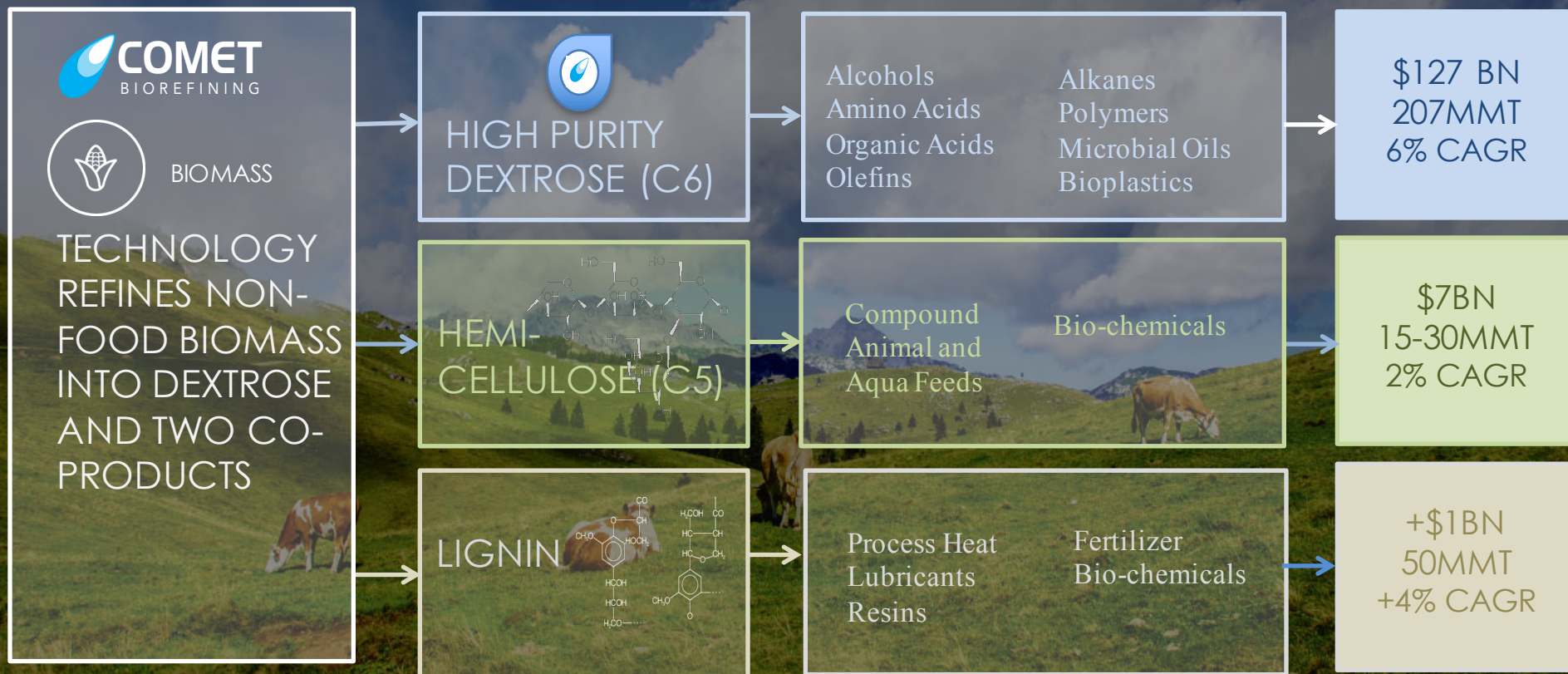


COMET PLATFORM TARGETS MULTIPLE MARKETS

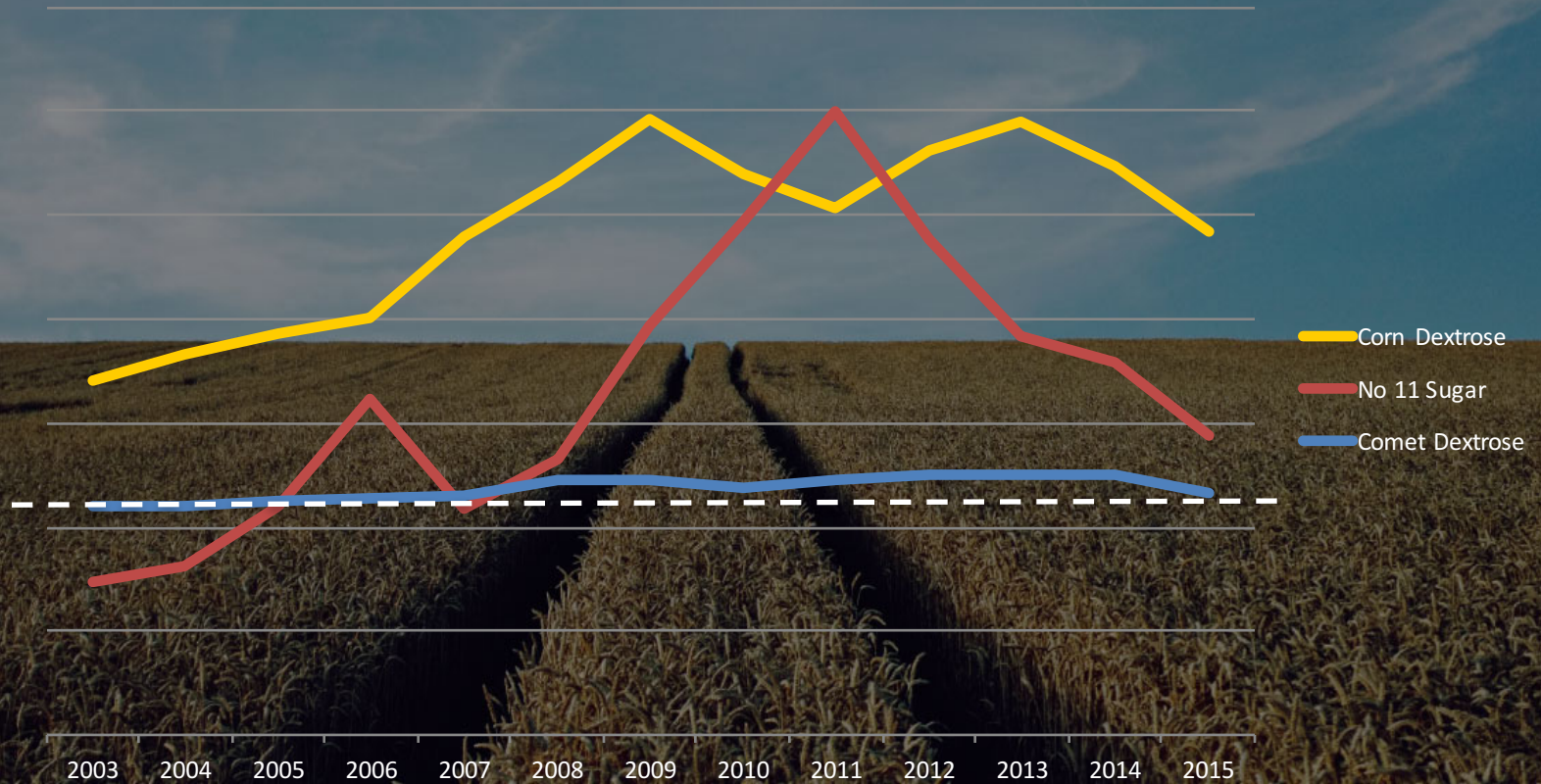
COMET PRODUCTS

CURRENT APPLICATIONS

EXISTING MARKET



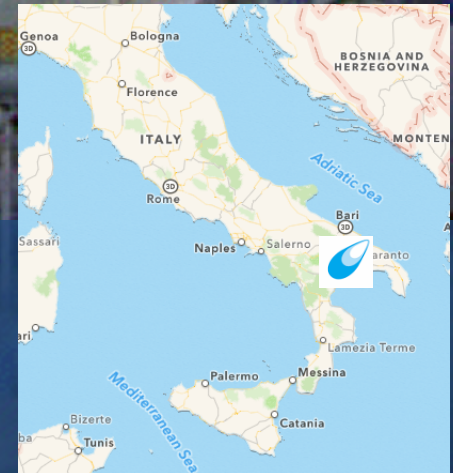
COST, LOW VOLATILITY

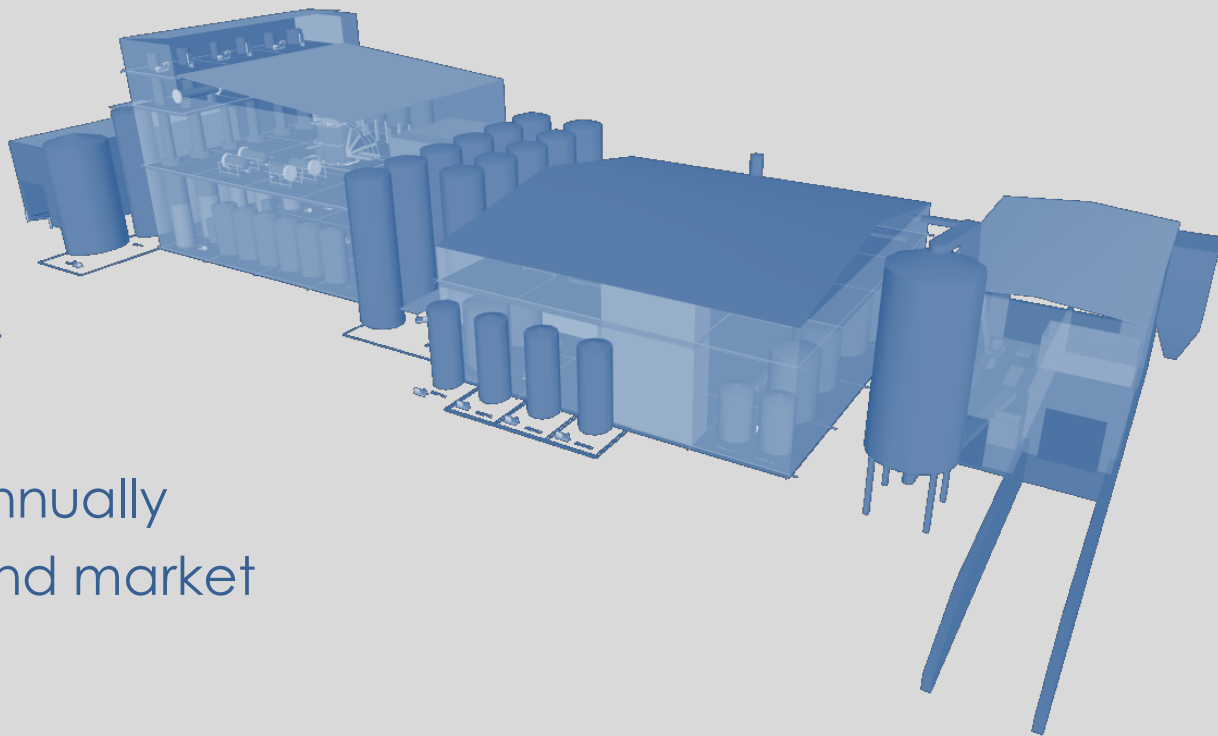


COMET DEMONSTRATION PLANT

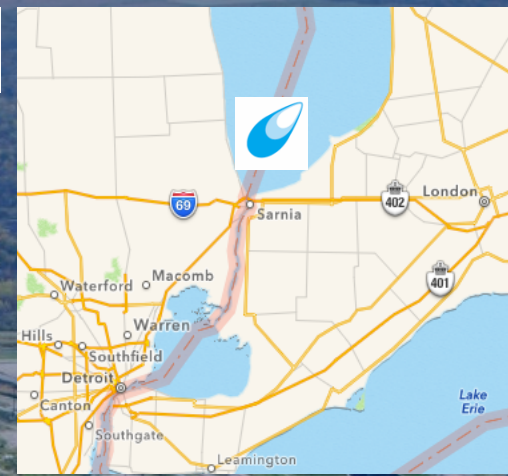
10 TPD / 1,500 TPY DEXTROSE

- PROVEN AT SCALE
- VALIDATED ECONOMICS
- USER ACCEPTANCE / 95DE EQUIVALENT





- 1st Commercial plant
- Operational 2018
- 60 MM lb dextrose annually
- Commercial proof and market development
- Off-take committed



COMET 1 – Commercial Site TransAlta Energy Park - Sarnia, Ontario

- Robust feedstock supply in Ontario
- Utilities/services
- Petrochem and transport infrastructure
- Skilled workforce
- Federal, provincial, local gov't support

Commercial proof in SARNIA then roll out to meet global demand

NORTH AMERICA

Wheat Straw Stover
Hardwood Forest Resids



EUROPE

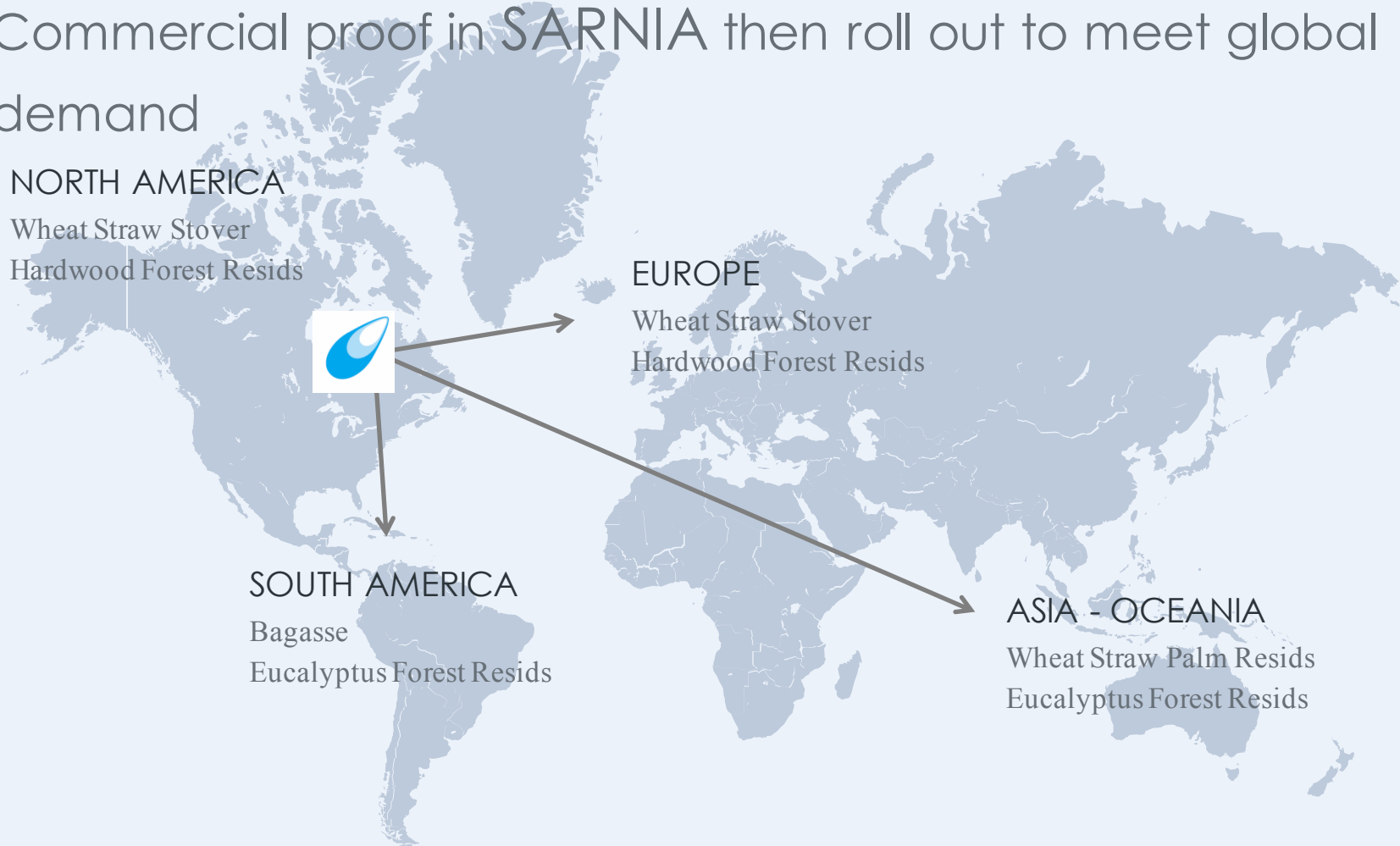
Wheat Straw Stover
Hardwood Forest Resids

SOUTH AMERICA

Bagasse
Eucalyptus Forest Resids

ASIA - OCEANIA

Wheat Straw Palm Resids
Eucalyptus Forest Resids





COMET:

- HIGH PURITY DEXTROSE
- SMALLER FOOTPRINT, COST COMPETITIVE
- FEEDSTOCK FLEXIBLE
- QUALITY CO-PRODUCTS INTO EXISTING MARKETS
- 1ST COMMERCIAL PLANT OPERATIONAL 2018
- EXPANSION GLOBALLY



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