



ABLC Feedstocks

June 2016

SUSTAINABILITY IS AT THE HEART OF EVERYTHING WE DO



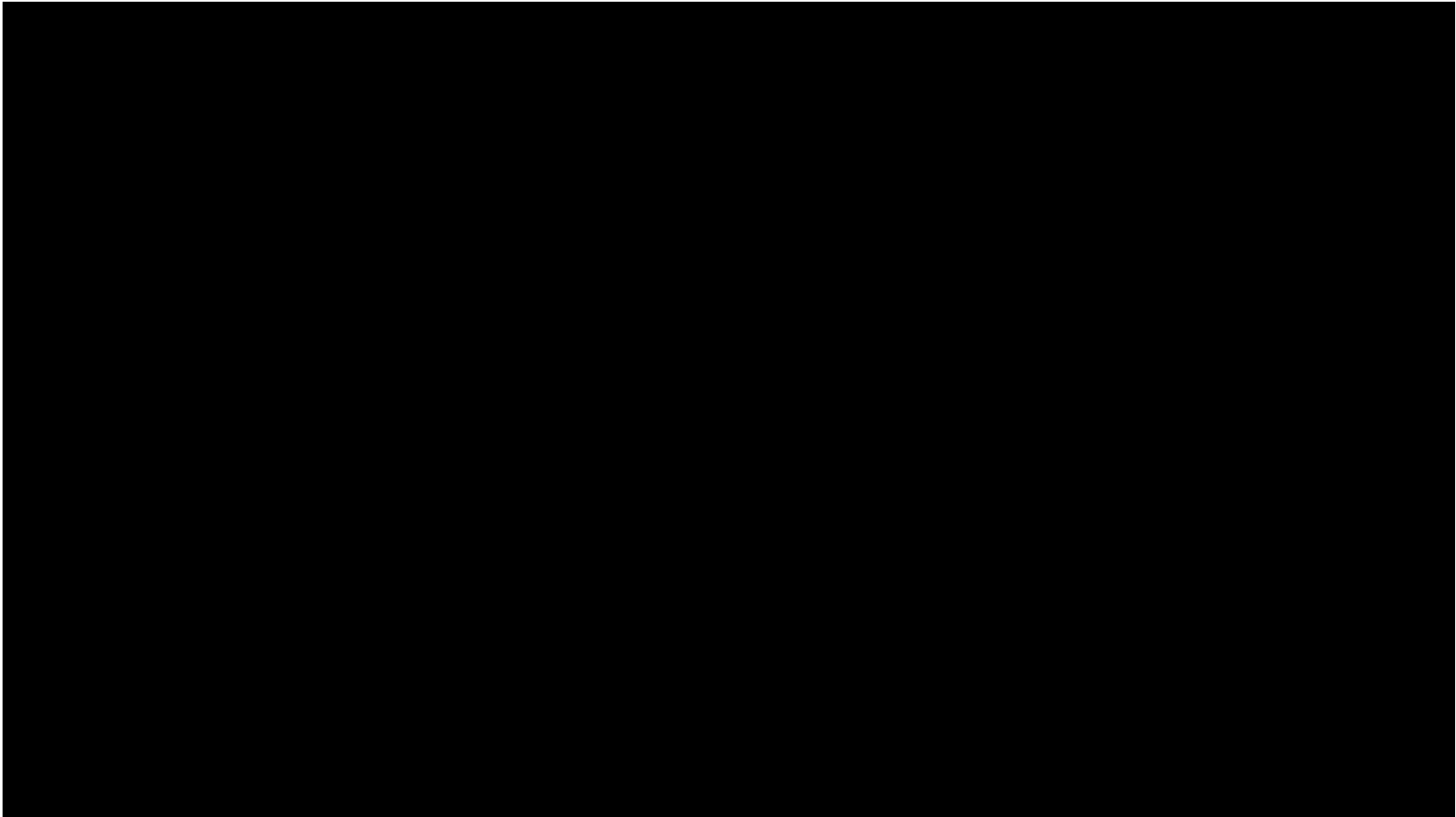
Safe Harbor


The following information contains, or may be deemed to contain, “forward-looking statements.” By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The future results of the company may vary from the results expressed in, or implied by, forward-looking statements, possibly to a material degree. The company undertakes no obligation to update or revise any forward-looking statements.

Biodico Designs, Builds, Owns and Operates Sustainable Biorefineries

- Recently completed world's first liquid biofuel facility to operate entirely on renewable heat and power generated on site
- Fifth facility designed and built by Biodico, based upon patented and proprietary technology with over 15 years of operating experience
- Produces up to 20 million gallons per year of biodiesel and 5 million gallons per year of GBX (proprietary anaerobic digestion accelerator)
- Biodiesel produced at the facility is a monetized ultra-low carbon intensity fuel
- True multi-feedstock functionality (used cooking oil, vegetable oils and animal fats)





The background image shows an industrial facility, likely a bio-refinery or energy plant. It features several large, cylindrical, corrugated metal storage tanks. A complex network of pipes, ladders, and walkways is visible, including a prominent blue staircase on the right. In the foreground, three people are standing near some smaller white tanks and equipment. The sky is overcast. A semi-transparent text box is overlaid on the left side of the image.

Biodico was recently selected by the California Energy Commission to receive a \$1.2 million grant for creating a Zero Net Energy Farm in the San Joaquin Valley.



Zero Net

— Energy Farms —

“Zero Net Energy Farms are the Farms of The Future. Sustainable agricultural practices can provide food, feed, fuel and fiber to meet the demands of an emerging global population. ZNEF produce environmentally, socially and economically viable alternatives to non-renewable resources. ZNEF produce their own power and fuel from local renewable resources, and provide energy stability and security, employment and economic development, and improved environmental conditions. They make their communities a better place to live.”



Strategic Alignment

U.S. Military



- Port Hueneme facility establishes a template for additional military locations
- Fourteen-year Cooperative Research and Development Agreement with U.S. Navy
- Biodico's first naval facility located at Naval Base Ventura County; commercial and R&D facility
- Navy has set goal of 50% reduction of fossil fuel use by 2020

Agriculture



- California's Central Valley facility establishes a template for farming communities
- Twelve years of feedstock research and development
- 540 million gallons per year will be required in California annually by 2020
- Governor Brown has set goal of 50% petroleum reduction by 2030

Developing Next Gen Feedstocks



CROP SELECTION

Biodico is focused on selecting crops with the highest oil yields, as well as tolerance to climate change and pest resistance.



LABORATORIES

Biodico's in-house laboratories work occurs throughout all stages of feedstock development.



GREENHOUSES

Biodico utilizes greenhouses to have more control over prototype tests for crops prior to planting test plots.



TEST PLOTS

Biodico testing variables include row spacing, irrigation types and volumes, and effects of soil, climate and seasonal variation.

Next Gen Feedstocks



ALGAE



BRASSICAS



CASTOR

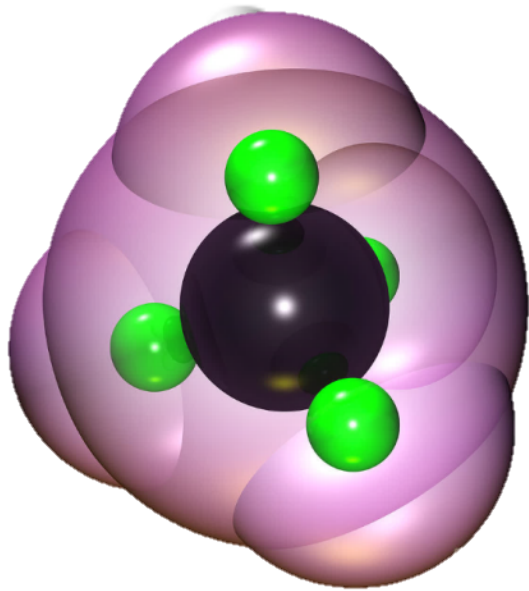


JATROPHA



AGRICULTURAL WASTE

GBX Breakthrough



GBX is a proprietary formulation that can be used in anaerobic digesters to produce renewable heat and power, and as a co-digestant with dairy manure that...

***increases and accelerates
biogas production by 2-5 times***

Biodico's strategy reduces the supply chain, lessens sensitivity to commodity prices, and creates a stronger profit margin.

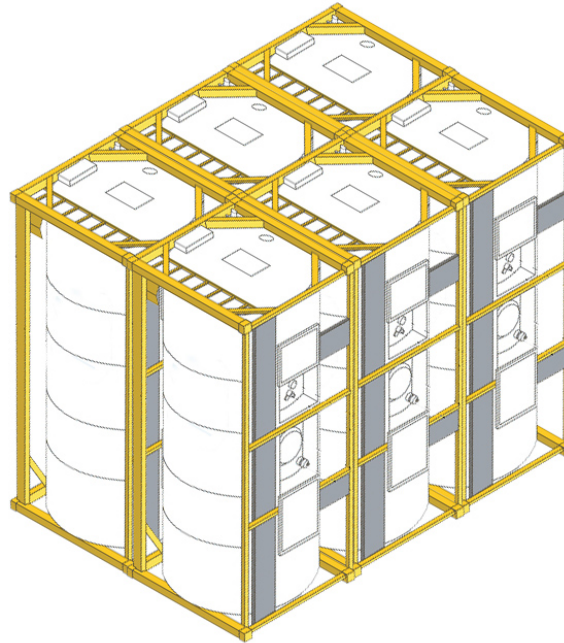


Vertically Integrated Value Chain



FEEDSTOCK

Biodico sources its own feedstocks in the same area the company produces biodiesel without sacrificing food for fuel



PRODUCTION

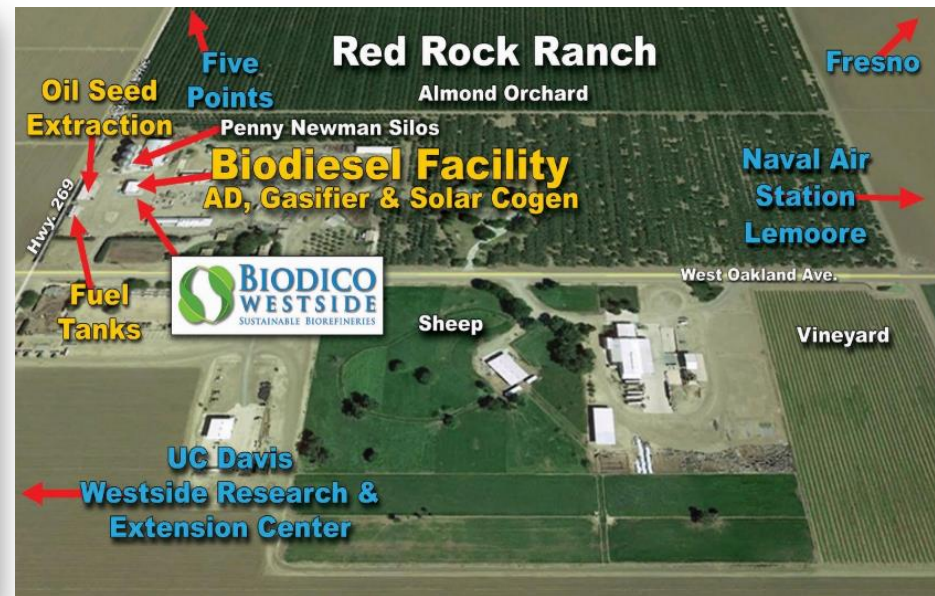
Biodico designs, builds, owns and operates its production facilities, ensuring high-quality product, while enhancing efficiency and minimizing cost



SALES

Biodico develops end user markets and works with local distribution networks creating higher value for its customers and itself

Strategic Placement



Biodico designs, builds, owns, and operates distributed renewable fuels and energy systems for military and civilian locations.

Strategic Relationships



Biodico has conducted grant funded research projects with many organizations, including the DOD, USDOE, US Navy, USTDA, USAID, CEC, and NYSERDA, and partners with many other institutions.

Biodico's model produces profitable results that help insulate it from fluctuating government incentives and volatile commodity markets for feedstock and fuel.



Senior Management Team

Working Together for More Than a Two Decades

Russ Teall, JD – President & Founder is an acclaimed leader in biobased energy and fuels with more than 24 years of experience globally.

J.J. Rothgery – Chairman of the Board & CFO has a 30-year investment banking career domestically and internationally.

Trey Teall – Vice President of Operations has more than 20 years of biofuel experience in commercial management, design and operation of quality control laboratories, feedstock development, and renewable cogeneration.

Howard Nilsen, CPA – Chief Accounting Officer has over 30 years of diversified experience from startups to Fortune 500 companies, including the construction of facilities and equipment in the conventional oil and gas, and biofuels industries, both domestically and internationally.

